

# Threat Assessment & Management with a Healthcare Focus™

Medical College of Wisconsin Risk Management

MCW Threat Seminar Website



Blackwolf Run

DESTINATION  
**KOHLER**

**November 8-10, 2023**

**Kohler, Wisconsin**

Hotel accommodations are made for all seminar registrants at Destination Kohler's Inn on Woodlake  
Inn on Woodlake







**River Wildlife Lodge**

#### Comments from past attendees:

*"This training was well worth our time and has effectively driven our work in resolving threats and being able to effectively explain our rationale for each action."  
(attended 2017 & 2015)*

*"I left with multiple actionable items that will immediately improve our TA&M activities."*

*"Highly recommend"*

## Purpose

The purpose of this seminar is to provide individuals in the healthcare industry with the knowledge basis needed to skillfully assess situations involving threats and threatening behavior in order to develop a management plan aimed at avoiding a violent outcome resulting from targeted violence.

Speakers will apply threat management strategies developed by leading safety experts to the healthcare industry where leaders need to assure safety while respecting the duties attached to the provider-patient relationship.

Attendees new to TA&M should expect to leave the seminar with the foundation necessary to more confidently assess and manage threatening situations, and the knowledge required to develop a TA&M program in their institution. Those with more experience will have the opportunity to challenge and expand current beliefs and gain valuable insight from experts to aid future threat assessments and management decision-making. All attendees will have the opportunity to develop useful relationships with colleagues in the field.

## Who Should Attend?

- Hospital leaders and administrators
- Clinic managers
- Healthcare risk management professionals
- Attorneys working in the healthcare industry
- Public safety/security officers/law enforcement responding to incidents at healthcare facilities
- Human Resources personnel working in the healthcare industry
- Healthcare providers: Physicians, Advanced Practice Providers, Nurses, etc.
- Anyone whose work involves managing violently-inclined situations where the concern is targeted violence



# Speakers



**Sheridan Ryan, JD,  
CTM, CPHRM, PT**

- Ass'n of Threat Assessment Professionals (ATAP) Certified Threat Manager
- Associate Director of Risk Management at the Medical College of Wisconsin
- ATAP certification examination committee member
- Formed the MCW--Froedtert Hospital – Children's Hospital of WI Healthcare Threat Assessment Team
- Speaks locally and nationally on TA&M in healthcare
- Co-authored *The Restraining Order Worksheet*
- Author of several published articles on TA&M in the healthcare setting, including one awarded the 2017 *Excellence in Journalism Award*

Prior to joining MCW's risk management department in January 2009, Sheridan worked as a plaintiffs' personal injury attorney. Before becoming an attorney, Sheridan practiced as a physical therapist in a variety of health-care settings.



**Tony Thrasher, D.O., DFAPA**

- Medical director for the Crisis Services branch of the Milwaukee County Behavioral Health Division
- Board-certified psychiatrist
- Immediate Past President of the American Association for Emergency Psychiatry (AAEP)
- Distinguished Fellow of the American Psychiatric Association (APA)
- President Elect – Wisconsin Psychiatric Association (WPA)
- President – Wisconsin Association of Osteopathic Physicians and Surgeons (WAOPS)
- National Alliance on Mental Illness (NAMI) Wisconsin Board of Directors
- Psychiatric Times "Mental Health Minute" webinars speaker



**Lynn Van Male, PhD, CTM**

- Provided subject matter expertise to The Joint Commission
- FBI symposium invited faculty member on targeted attack prevention
- Consulted with the Performance Advisory Committee following the Naval Yard shootings.
- Co-author of "Workplace Violence in Health Care A Critical Issue with a Promising Solution" *Journal of the American Medical Association (2016)*
- Invited to Beta-Test ATAP's *Threat Management Certification exam*
- Served on the scientific merit review committee for the 4th, 5th, and 6th International Conference on Violence in the Health Sector
- Past Second VP on the national Board of Directors of ATAP
- Collaborating editor of the *Journal of Threat Assessment and Management*.
- Assistant Professor of Psychology at Oregon Health and Sciences University
- National Director of the VHA's WVP Program

Predating her executive leadership positions, Dr. Van Male delivered direct patient care services on the Posttraumatic Stress Disorder Clinical Team at the Portland VA Medical Center.

# Speakers



**Jonathan Wertz, JD, RN**

- Director of Risk Management at the Medical College of Wisconsin
- Developed the MCW Risk Management department's standard operating procedures for assessing and responding to threats and threatening behavior directed toward MCW's 2000 providers
- Member of the Association of Threat Assessment Professionals
- Involved in developing healthcare threat management training since 2014
- Speaks locally and nationally on healthcare workplace violence

Before joining MCW, Jon worked as an attorney in the litigation department at Michael Best & Friedrich, LLP. Prior to his legal career, Jon worked as an RN in the emergency department and ICU at Aurora-Sinai in downtown Milwaukee.



**William Zimmerman, CTM**

- 32-year veteran of the U.S. Capitol Police; was assigned to the Threat Assessment Section investigating threats against members of U.S. Congress
- CEO of APEX Resolutions LLC
- Senior Consultant with Sigma Threat Management Associates
- Involved in creating threat management units throughout the U.S. and Great Britain
- First President of ATAP's Washington, D.C. Chapter (1994), and 2011-2015
- First recipient of the ATAP Meritorious Service Award, current ATAP Treasurer
- Received the ATAP Distinguished Achievement Award (2017)
- ATAP-Certified Threat Manager (CTM)
- Co-author of "Then and Now: Tracking a Federal Agency's Threat Assessment Activity Through Two Decades with an Eye Toward the Future," *Journal of Threat Assessment and Management Vol. 2 (2015)*
- Consulting Editor to the *Journal of Threat Assessment and Management*



# KOHLER SEMINAR AGENDA 2023

## Wednesday, November 8, 2023

4:00 – 5:00 PM	Hotel check-in at Inn on Woodlake (IOW)	
4:30 – 5:15 PM	Seminar check-in (IOW conference level)	
<b>5:15 – 6:45 PM</b>	<b>Case Scenario, Welcome &amp; Introductions</b>	Sheridan Ryan Jon Wertz
7:00 PM	Dinner (walk to Taverne on Woodlake)	

## Thursday, November 9, 2023

6:00 – 8:00 AM	Breakfast (IOW first floor atrium) then shuttles to Blackwolf Run (BWR)	
<b>8:30 – 9:30 AM</b>	<b>Industry Standard Guidelines</b>	Bill Zimmerman
9:30 – 9:45 AM	Break	
<b>9:45 – 10:45 AM</b>	<b>Is that a Threat?</b>	Sheridan Ryan
<b>10:45 – 11:45 AM</b>	<b>Healthcare Organizational Challenges &amp; Solutions I</b>	Lynn Van Male
11:45 – 12:45 PM	Lunch (Wolfpack room at Blackwolf Run)	
<b>12:45 – 1:45 PM</b>	<b>Undiagnosed but Mentally Ill: Concerning Symptomatology</b>	Tony Thrasher
<b>1:45 – 2:45 PM</b>	<b>Intervention Decisions I</b>	Jon Wertz
2:45 – 3:00 PM	Break	
<b>3:00 – 5:00 PM</b>	<b>Practical Exercises</b>	All Faculty
5:00 PM	Scheduled shuttles to IOW	
6:00 – 8:00 PM	Dinner (The Wisconsin Room at American Club)	
8:00 – 9:00 PM	Hosted Fireside Reception (Horse & Plow “Plounge”)	

## Friday, November 10, 2023

6:00 – 7:50 AM	Breakfast at Inn on Woodlake then scheduled shuttles to BWR	
<b>8:30 – 9:30 AM</b>	<b>Healthcare Organizational Challenges &amp; Solutions II</b>	Lynn Van Male
9:30 – 9:45 AM	Break	
<b>9:45 – 10:45 AM</b>	<b>Psychopathy &amp; Healthcare</b>	Tony Thrasher
<b>10:45 – 11:45 AM</b>	<b>Intervention Decisions II</b>	Sheridan Ryan Jon Wertz
11:50 AM	Scheduled shuttles to lunch at River Wildlife	
12:00 – 2:00 PM	RW luncheon (then on-demand shuttle to return to Inn on Woodlake)	

### Registration Fee:

\$1,195.00 if paid on or before June 30, 2023. \$1,295.00 if paid after June 30, 2023.

**Fee Includes:** Conference attendance, hotel Wednesday & Thursday nights (includes access to Kohler’s Sports Core Fitness & Pool), meals, hosted breaks/receptions and seminar materials. Credit card will be needed at check-in for any personal charges.

Seminar Contact Information:

**Mail:** Medical College of Wisconsin  
MCW Risk Management  
8701 Watertown Plank Road  
Milwaukee, WI 53226

**Email:** ThreatSeminar@mcw.edu

**Fax:** 414-955-0062

**Tel:** 414-955-3150

To register and pay by credit card, go to [www.mcw.edu/MCW-Risk-Management.htm](http://www.mcw.edu/MCW-Risk-Management.htm)

**For those who would like to experience Destination Kohler's many offerings either before or after the conclusion of the seminar, special pricing of \$133.00/night (plus 6% daily resort fee) has been arranged with Inn on Woodlake through November 12, 2023. To extend your stay, send an e-mail to [ThreatSeminar@mcw.edu](mailto:ThreatSeminar@mcw.edu) indicating your desired early arrival date or late departure date.**

### **Refund Policy**

If unable to attend for any reason other than cough or illness, for a full refund, please email notice of cancellation to [ThreatSeminar@mcw.edu](mailto:ThreatSeminar@mcw.edu) by September 30, 2023 (later cancellations will be refunded less \$200). Alternatively, you are welcome to transfer your registration to someone else to attend in your place.

**COVID-19: Vaccination is no longer required for attendance.**

### **Photography**

Photographs may be taken during the seminar; registration constitutes permission to use photographs for future education events or promotional materials. We respectfully request that attendees not record speakers.

### **Location**

**Kohler** is located two-thirds mile west of Interstate 43 in east central Wisconsin, just one hour north of Milwaukee (60 miles), one hour south of Green Bay (60 miles) and two hours north of Chicago (140 miles). If you need to arrange transportation between the Milwaukee airport and Kohler's Inn on Woodlake hotel, **GoRiteway** provides such a service and can be contacted at **1 (866) 273-8207**.

### **Questions or Special Requests or Needs?**

Contact us at [ThreatSeminar@mcw.edu](mailto:ThreatSeminar@mcw.edu)

Please make special needs accommodations known at least 1 month in advance of seminar.

See "Frequently Asked Questions" at the MCW Threat Seminar Website

**Approved for 11 CHPA CE hours; 13 WI CLE; 11 MN POST; & 11 FASHRM, DFASHRM, & CPHRM credits.**